

ESTATISAN WORKSHOP

Letter Of Wishes: Practical Application of Trust Concepts

Objectives:

1. Navigating endless What-Ifs
2. Leading clients through Trust instructions
3. Striking the balance between control, protection, and benefit

Content:

Enzo will share his journey as an Estate Planning Specialist, detailing how he pursued extensive estate planning courses to gain the knowledge and accreditation necessary to refine his expertise and deliver optimal solutions for his clients.

He will be sharing on

- Creating a Family Bank for Your Beneficiaries
- Case Studies
- Learn how to navigate estate planning with confidence.

WORKSHOP

**Date:**

10th July 2024, Wednesday

**Time:**

2.30pm – 4.30pm

**Venue:**

PreceptsGroup Office
10 Anson Road, #06-17
International Plaza Singapore 079903

\$10.90 per pax

To promote confirmed attendance,

- Only ESPs/EIs with a valid licence are allowed to register for this workshop.
- Strictly no refunds for no show
- Drinks and snacks will be provided.
- A Precepts folder with presentation materials will be provided.



Conducted by

ENZO NG

AEPP®, STEP Affiliate

Before turning 20, Enzo and his family went through an estate issue when his mother died. The experience greatly disturbed him, and shockingly revealed the financial and estate illiteracy of many Singaporeans. Since then, Enzo proceeded on to study the best practices and strategies from US, UK, and even Australia, before founding Ng and Partners.

Over the last six years, Enzo has established an intricate network of partnerships with External Asset Managers, Private Bankers, Financial Advisors, Legal Firms, and many others, from which Ng and Partners and he have been the top Trust advisor with Precepts.

Through his experience, knowledge, and acquired understanding of human psychology, Enzo has become an effective high ticket closer in the ever-evolving world of Trusts and Private Wealth Management.

Register Here

<https://bit.ly/estatisan>



Scan to register!



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