ESSENTIAL SHARING SERIES

1 CASE STUDIES SHARING: **PRECEPTS AS EXECUTOR/TRUSTEE**



BRUCE LAM Manager, Trust



SHAUN HAY Associate, Trust

OPTIONS AFTER LIFE 2



MR. ERICK YAP General Manager **Business Development** Nirvana Memorial Garden Pte Ltd

APPLICATIONS:

- Effective Estate Planning
- Post-Life Planning
- Enhanced Decision Making
- Holistic Approach to Estate and Post-Life Planning

OBJECTIVES

1ST PART

- Gain insights into real-life case studies shared by PreceptsGroup staff.
- Learn about the practical responsibilities and challenges faced by Executors and Trustees.
- Explore how PreceptsGroup manages and administers estates

2ND PART

- Discover various options available for handling affairs after death, presented by Nirvana.
- Learn about different memorialization and interment services.





FRIDAY **28TH JUNE** 10AM - 12PM

PreceptsGroup office

10 Anson Road, #06-17 International Plaza Singapore 079903

\$10.90 per pax

To promote confirmed attendance,

- Only ESPs/EIs with a valid licence are allowed to register for this workshop. • Strictly no refunds for no show.
- Drinks and snacks will be provided.
- A Precepts folder with presentation materials will be provided.

SCAN TO REGISTER:



BIT.LY/ESSENTIALSHARING