



PRECEPTS  
TRUSTEE

# BUILD YOUR LEGACY WITH A TRUST

· PERSONAL · PERCEPTIVE · PREPARED

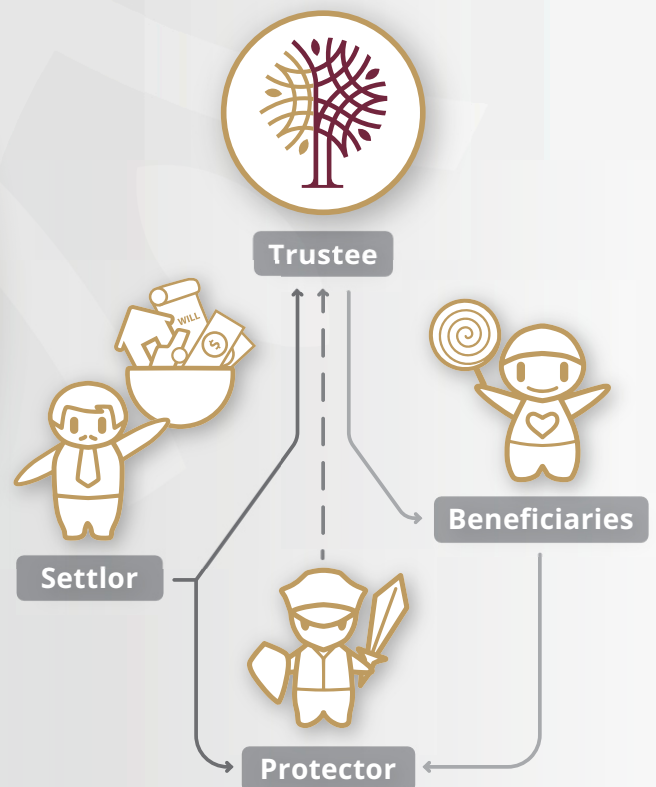


A Trust is a powerful Estate Planning instrument. Focusing on your objectives, you can choose to have complete control over your assets through a carefully structured Trust even when you have long passed on. Once it is set in place, you can be assured that all your plans to protect your assets and the future of your loved ones will be fulfilled – the way you designed it to be, by an experienced, professional licensed Trust Company.

# WHAT IS A TRUST?

A Trust fund is like a bowl of candy. Before leaving home for a long work trip, you hand this bowl over to your spouse together with a set of instructions on how you want your candy to be enjoyed by your children. If you are concerned that your children are not disciplined enough to ration the candy on their own (or even worse, they may fight over it), your instructions to your spouse could include giving them one candy each after their mealtime for the entire week with the condition of finishing up the meal.

Similarly, the archetypal Trust is a legal arrangement by which you, the owner ("Settlor") of the assets, create the Trust and appoint another party whom you trust ("Trustee") to manage and distribute your assets according to your instructions ("Trust Deed") for the benefit of your loved ones ("Beneficiaries").



You can appoint a Protector as an intermediary to keep a lookout for beneficiaries' needs as well as checks on the Trustee.

# WHY A TRUST?



Protect Assets and Vulnerable Beneficiaries from Undue Influence & Predatory Persons



Maintain Privacy of Your Family's Wealth



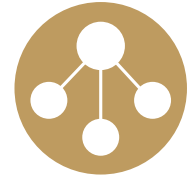
Reduce Conflicts between Beneficiaries



Use as a Family Reserve



Creditor Protection



Prevent Squandering of Wealth



Keeping Hard-Earned Monies within the Family



Achieve Family Goals and Promote Family Values



Plan for Business Succession or Exit Arrangement

## THE ADVANTAGES OF APPOINTING PRECEPTS TRUSTEE:



More Than \$2.2 Billion Assets Under Trust



One-stop Solution



Understand Clients from Mass Affluent to Ultra High-Net-Worth



Appointed Executor & Trustee for more than 11,000 Individuals and Families' Estates and Trusts



In-depth Knowledge of Comprehensive Estate Planning



Set Up More Than 1,100 Living Trusts



Experienced in Handling Complex Situations involving Litigation, Multi-Generational Beneficiaries and Challenging Family Relationships



Continuity and Durability (unlike an individual person who can be affected by death or other reasons)



Family Focused



Independence and Accountability

# LEAVING PRECEPTS FOR FAMILIES

## WHO WE ARE

Since 2008, PreceptsGroup has grown tremendously in experience and achievements as an Estate Planning Group. It has established a strong and solid foundation specifically in the areas of Succession, Distribution and Management of Wealth.

Having built a reputation of reliability, we continue to stand firmly as one of the largest in the industry within the Asian region. We have a track record of more than 17,000 Wills, and currently hold more than 11,000 Executor and Trustee appointments.

Together with the business units within PreceptsGroup, the company provides end-to-end estate planning covering Wills, Trusts, Estate Administration, Corporate Services and Training.

## TRUST LICENCE AND REGULATED ACTIVITIES

Precepts Trustee Ltd is a licensed Trust company (Licence No. TC000040) regulated by the Monetary Authority of Singapore (MAS). It is licensed to conduct the following regulated activities:

- Provide services with respect to the creation of an express Trust
- Act as Trustee in relation to an express Trust
- Arrange for any person to act as Trustee in respect of an express Trust
- Provide Trust administration services in relation to an express Trust

As a regulated entity, Precepts Trustee is required to:

- Have professional indemnity insurance
- Segregate Trust funds
- Protect clients' confidential information
- Observe relevant codes and guidelines
- Observe anti-money laundering and countering the financing of terrorism notices and guidelines
- Keep proper books and accounts to sufficiently explain transactions in all Trusts

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### PRIVATE TRUSTEE SERVICES

- Professional Executorship and Estate Administration
- Setup of
  - Standby Trust
  - Insurance Trust
  - Investment Trust
  - Property Trust
  - Business Value Protection Trust (BVPT)
  - Charitable Trust
- Services relating to Private Trust Companies
- Other Trust services including family office services

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### OTHER SERVICES

- Lasting Power of Attorney
- Escrow Services
- Offshore Trust

## Contact us for more details:

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