

CUSTODY + REWARDS + PROGRAMME:

Congratulations on successfully safeguarding your Will with PreceptsGroup!

By enrolling in our Premium/Exclusive Lifetime Will Custody service, you have taken a crucial step towards ensuring the security of your important document.

And that is not all! We would like to extend an invitation for you to join our exclusive Custody Rewards Programme.

FREQUENTLY ASKED QUESTIONS ?

What is the Custody Rewards Programme about?

As a valued client, you have the exclusive privilege of sharing the benefits of our Will Writing and Custody services with others and receive a reward.

Services Taken Up	Reward
Will Writing Service	\$30 voucher
Premium Lifetime Custody	\$70 voucher

How does the Custody Rewards Programme work?

When you think of a family member or friend who could benefit from our services, just complete the Referral Form and hand it to your dedicated Estate & Succession Practitioner (ESP).

Can I refer myself or someone that is already a member of this programme?

No, your referred party must be a new client to the Rewards programme.

How many people can I refer?

There is no limit to the number of people you can refer.

How do I know if my referred party has completed their Will/ Custody with PreceptsGroup?

You will receive your rewards promptly once the referred party's Will/Custody process is successfully completed.

Share with your friends and family about the importance of estate planning and be a part of our exciting Custody Rewards Programme today!

Contact us for more details:

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#06-17, Singapore 079903

🌐 www.preceptsgroup.com ✉ contactus@preceptsgroup.com



PRECEPTS
LEGACY

CUSTODY + REWARDS + PROGRAMME:

EXCLUSIVE TO
PREMIUM / EXCLUSIVE
LIFETIME CUSTODY
CLIENTS ONLY



REFERRAL FORM

Participant

Name (as in NRIC / Passport)

Email Address

NRIC (Last 3 numerical digits + last alphabet)

Contact Number

By taking part in the Custody Rewards Programme, I hereby confirm and declare that I have read, understood and agree to the prevailing **Terms and Conditions**.

Any inaccuracy or misrepresentation of the information will result in the disqualification to participate in the Programme.

Participant's Signature & Date

Referred Party

Name (as in NRIC / Passport)

Email Address

Contact Number

I confirm that the above named Participant has introduced me to the ESP.

Referred Party's Signature & Date

Estate and Succession Practitioner (ESP)

Name (as in PreceptsGroup records)

Contact Number

1. This form must be submitted within 14 days of the submission date of eWIF and LOE. A scanned copy is acceptable at this point.
2. The original signed copy of this form must be submitted before/at attestation.
3. Any submission after 14 days from the submission date of eWIF will not be accepted.

ESP's Signature and Date

FOR OFFICIAL USE ONLY

SCHEDULE 1

Qualifying Terms and Conditions

1. The participant who has subscribed for Premium Lifetime Custody (PLC) services (herein referred to as "PLC").
2. A client who has upgraded his custody to PLC.
3. Only individuals are eligible to participate in the Programme.
4. Employees of PreceptsGroup are ineligible to participate in the Programme.
5. ESPs are ineligible to participate in the Programme.
6. Former ESPs are ineligible to participate in the Programme unless their licences with PreceptsGroup have expired for at least eight (8) years.
7. The benefits and rewards or the status of the participants are not transferable.
8. PreceptsGroup reserves the right to reject applications for any person to be the participant and to revoke, cancel or suspend the status of any participants.

SCHEDULE 2

Prevailing Rewards

1. Referral rewards equivalent to S\$30 on every successful referral for completion of new client and full payment for the Will writing service.
2. Referral rewards equivalent to S\$70 on the full payment for the PreceptsGroup Premium Lifetime Custody (PLC) service for new clients only.
3. All rewards are to be collected within two (2) months from the date of notification by the Custody department, failing which the rewards will be forfeited by PreceptsGroup altogether.

TERMS & CONDITIONS

1. The Precepts Custody Rewards Programme (hereinafter referred to as the "Programme") allows all qualifying clients of PreceptsGroup (hereinafter referred to as "the Participant") to earn rewards by referring any person to PreceptsGroup.
2. The prevailing Qualifying Terms and Conditions for the participant are stated in Schedule 1 annexed hereto. The Participant will receive rewards when referring a new client who write Wills with PreceptsGroup and / or subscribe to the PreceptsGroup Premium Lifetime Custody Services.
3. Where the referral is made, the Participant shall provide all necessary information in the prevailing Referral Form provided by PreceptsGroup.
4. PreceptsGroup shall only record and give the Rewards to the Participant upon the fulfilment of the following conditions (hereinafter referred to as the "Reward Conditions") :
 - a) PreceptsGroup receipt, verification and acceptance of the Referral Form; and
 - b) the case referred by the Participant to PreceptsGroup must be completed and fully paid for within the time frame mentioned in the Letter of Engagement.
5. In the event that any of the Reward Conditions in Clause 4 is not met, PreceptsGroup may, in its sole discretion, do any of the following:-
 - a) delay the recording and crediting of the rewards to the Participant until all the Reward Conditions are met; and/or
 - b) refuse to record and credit such rewards to the Participant.
6. Payment of the Reward to the Participant will only be made in the following month after the case is deemed to be successfully closed.
7. The Participant will receive the Rewards as stated in Schedule 2 annexed hereto of the prevailing Rewards as may be revised from time to time.
8. PreceptsGroup may in its sole discretion, suspend or terminate the Programme or decides the qualifying conditions for a person to be a Participant in the Programme without giving prior notice to the Participant.
9. PreceptsGroup may terminate the Participant's eligibility immediately if any one or more of the following shall occur:
 - a) the Participant ceases to be a client of PreceptsGroup;
 - b) the Participant abuses the Programme in any manner whatsoever in the opinion of PreceptsGroup;
 - c) the Participant commits any fraud or misrepresents any information to any person whatsoever in relation to the Programme;
 - d) the Participant defaults on the due observance and performance of any of these terms and conditions herein; or
 - e) the Participant's Will has been retrieved from the custody of PreceptsGroup.
10. These Terms and Conditions are subject to modification, cancellation, or limitation at the discretion of PreceptsGroup, with or without notice.
11. Nothing in the Programme will limit PreceptsGroup from exercising any legal rights or remedies that it may have.
12. These Terms and Conditions shall be governed by and construed in accordance with the laws of Singapore.
13. Anything in these terms and conditions are automatically void where prohibited by any applicable or relevant law.
14. PreceptsGroup has the sole discretion to interpret and apply the Programme, and all questions or disputes regarding the Programme rules, terms and conditions will be resolved by PreceptsGroup in its sole discretion.
15. In providing PreceptsGroup with any information or personal data reasonably necessary for PreceptsGroup to provide the services, the Client agrees with the PreceptsGroup Data Privacy Policy which is available at <https://www.preceptsgroup.com/data-privacy/>. PreceptsGroup wishes to ensure proper privacy is maintained for the Client's benefit. Personal data shall only be used for PreceptsGroup business and services only.